

## NORDIC TRUSTEE

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Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 001069241.1, FRN North Atlantic Drilling Ltd. Senior Unsecured Bond Issue 2013/2018 (the "NADL 2013 Bonds");**

**ISIN: NO 001067314.8, FRN Seadrill Limited Senior Unsecured Bond Issue 2013/2018 (the "SL 2013 Bonds");** and

**ISIN: NO 001070579.1, FRN Seadrill Limited Senior Unsecured Bond Issue 2014/2019 (the "SL 2014 Bonds," and together with the NADL 2013 Bonds and SL 2013 Bonds, the "Bonds")**

Oslo, 4 July 2018

### **Information to Bondholders – Update on settlement**

Reference is made to the information letter dated 3 July 2018. The Bond Trustee has been advised that the settlement of the Bonds is expected on or about 11 July 2018.

Yours sincerely,  
**Nordic Trustee AS**



Lars Erik Lærum