

Til obligasjonseierne i / To the bondholders of:

ISIN: NO0010692577 - FRN Santander Consumer Bank AS Perpetual Bonds 2013 with Call

Oslo, 14.09.2018

Melding om førtidig innfrielse

Nordic Trustee AS er tillitsmann for overnevnte obligasjonslån der Santander Consumer Bank AS har meldt at de vil benytte sin rett i henhold til låneavtalen til å innfri hele lånet for forfall ("call"):

Callkurs:	100% av pari pluss renter
Calldato (<i>betalingsdato</i>):	29.10.2018
Utrekningsdato:	25.10.2018

Exercise of Call Option

Nordic Trustee AS acts as trustee for the above mentioned bond where Santander Consumer Bank AS is the issuer.

Nordic Trustee AS has received notification from Santander Consumer Bank AS regarding the exercise of the call option and the bond will be entirely repaid.

Call price:	100% of par value plus accrued interest
Settlement date:	29.10.2018
Record date:	25.10.2018

Yours sincerely
Nordic Trustee AS

Maren Kathrine Bekkeseth Dahl