

Til obligasjonseierne i / To the bondholders of:

**ISIN: NO0010697428 - FRN Bank Norwegian AS ansvarlig obligasjonslån 2013/2023 med
innløsningsrett for utsteder**

Oslo, 09.10.2018

Melding om førtidig innfrielse

Nordic Trustee AS er tillitsmann for overnevnte obligasjonslån der Bank Norwegian AS har meldt at de vil benytte sin rett i henhold til låneavtalen til å innfri hele lånet før forfall ("call"):

Callkurs: 100% av pari pluss renter
Calldato (*betalingsdato*): 11.12.2018
Uttrekningsdato: 07.12.2018

Exercise of Call Option

Nordic Trustee AS acts as trustee for the above mentioned bond where Bank Norwegian AS is the issuer.

Nordic Trustee AS has received notification from Bank Norwegian AS regarding the exercise of the call option and the bond will be entirely repaid.

Call price: 100% of par value plus accrued interest
Settlement date: 11.12.2018
Record date: 07.12.2018

Yours sincerely
Nordic Trustee AS

Maren Kathrine Bekkeseth Dahl