

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO 0010697485 – 10 per cent Bluewater Holding B.V. 2013/2019**

Oslo, 17 August 2017

**Amendments became effective as of 14 August 2017**

Reference is made to the Notice of Written Resolutions dated 4 April 2017 (the “**Notice**”). Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

The Proposed Resolution was adopted 11 April 2017. As of 14 August 2017, the Amendments became effective.

Yours sincerely  
Nordic Trustee ASA

  
Fredrik Lundberg