

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO 0010697485 – 10 per cent Bluewater Holding B.V. 2013/2019**

Oslo, 11 April 2017

**Notice from Written Resolution**

Reference is made to the Notice of Written Resolutions dated 4 April 2017 (the “**Notice**”). Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the Proposed Resolution was passed with the requisite majority of Voting Bonds voting in favor of the Proposed Resolution, and the Proposed Resolution was adopted according to the voting requirements set out in the Bond Agreement. The Bond Agreement will therefore be changed as set out in the Notice.

Yours sincerely  
Nordic Trustee ASA

  
Lars Erik Lærum