

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 001 083882.4 (formerly NO 001 070031.3)

Dannemora Magnetit AB Super Senior Secured Bond Issue due 6 March 2015

Oslo, 21 December 2018

Bankruptcy Estate concluded - Final Payment to Bondholders

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the bondholders (the “**Bondholders**”) in the above mentioned bond issue where Dannemora Magnetit AB is the issuer (the “**Issuer**”) and Dannemora Mineral AB is the parent guarantor.

Reference is made to the Press Release dated 18 March 2016 regarding Dannemora Mineral AB filing for bankruptcy. The Bond Trustee has received a final dividend from the Dannemora Mineral AB bankruptcy estate. A final payment to the Bondholders will be made as follows:

Amount for payment: SEK 9 061 200

Currently Outstanding Bonds: SEK 13 007 945

Record Date: 2 January 2019

Payment Date: 4 January 2019

The payment will be made pro rata to the Bondholders at par value. There will not be made any payments for accrued interest. The remaining Bonds will be discharged and no further payments will be made to the Bondholders.

Yours sincerely

Nordic Trustee AS


Fredrik Lundberg