

Oro Negro

2017 Actuals

Prepared: April 10, 2017

Amounts in US\$

Concepts	March 2017 Total
<u>Operating Revenues</u>	
Collections	\$ -
VAT	-
Total Operating Revenues	\$ -
<u>Operating Expenses</u>	
OpEx	\$ (3,429,353)
Administration Expenses	(1,175,369)
Advisors' Fees (excluding success fees)	-
Total Operating Costs	\$ (4,604,722)
Taxes	(850,109)
Total Operating Costs and Taxes	\$ (5,454,831)
Rigs' CapEx	(139,329)
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	-
Total Outflows	\$ (5,594,160)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.