

Oro Negro

2017 Actuals

Prepared: May 11, 2017

Amounts in US\$

Concepts	April 2017 Total
<u>Operating Revenues</u>	
Collections	\$ 1,961,785
VAT	313,886
Total Operating Revenues	\$ 2,275,671
<u>Operating Expenses</u>	
OpEx	\$ (3,216,462)
Administration Expenses	(477,672)
Advisors' Fees (excluding success fees)	(100,762)
Total Operating Costs	\$ (3,794,896)
Taxes	(1,597,781)
Total Operating Costs and Taxes	\$ (5,392,678)
Rigs' CapEx	-
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	(17,176,885)
Total Outflows	\$ (22,569,562)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.