

Oro Negro

2017 Actuals

Prepared: September 18, 2017

Amounts in US\$

Concepts	August 2017 Total
<u>Operating Revenues</u>	
Collections	\$ 3,605,300
VAT	576,848
Total Operating Revenues	\$ 4,182,148
<u>Operating Expenses</u>	
OpEx	\$ (3,549,261)
Administration Expenses	(503,512)
Advisors' Fees (excluding success fees)	(177,779)
Total Operating Costs	\$ (4,230,551)
Taxes	(2,357,878)
Total Operating Costs and Taxes	\$ (6,588,429)
Rigs' CapEx	(58,901)
Restructuring Transaction Success Fees	-
Accrued Unpaid Interest Payment	-
Interests	-
Total Outflows	\$ (6,647,330)

*Note: The monthly report of cash receipts and disbursements refers to the Parent Group.