

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS*

**To the bondholders in:**

**ISIN NO 001 0713548 – FRN SOLSTAD OFFSHORE ASA Senior Unsecured Open Bond  
Issue 2014/2019 (SOFF04)**

Oslo, 8 January 2019

**Information regarding interest with original due date 27 December 2018**

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the Bondholders in the above mentioned bond issue (the "**Bonds**") issued by Solstad Offshore ASA (the "**Issuer**") under the amended and restated bond agreement dated 26 September 2016, as amended (the "**Bond Agreement**").

Defined terms used herein shall have the meaning ascribed to them in the Summons (defined below) unless otherwise set out herein or required by the context.

References is made to the summons (the "**Summons**") to the Bondholders' Meeting dated 5 December 2018, the resolution of the Bondholder's Meeting dated 19 December 2018, and the stock exchange announcement by the Issuer 20 December 2018 in relation to the entering into of the Senior Deferral Agreement.

The effective date of the Senior Deferral Agreement was 20 December 2018. The conditions set out in clause 2 of the Summons was by this fulfilled, and the Proposal became effective on the same date.

Bondholders are hereby informed that interest with original due date 27 December 2018 has been recorded in the security depository with ISIN NO0010840549 in accordance with clause 3.1 b of the Summons.

Yours sincerely  
**Nordic Trustee AS**



Morten S. Bredesen