

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO 0010713548 – FRN SOLSTAD OFFSHORE ASA Senior Unsecured
Open Bond Issue 2014/2019**

Oslo, 19 December 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 5 December 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 95.93 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee AS


Morten S. Bredesen