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**To the bondholders in:**

**ISIN NO001 0714561      7.00 per cent Jacktel AS Senior Secured Callable Bond Issue  
2014/2019**

Oslo, 4 December 2018

**Exercise of Call Option**

Nordic Trustee AS (the **“Bond Trustee”**) is acting as bond trustee for the holders of the bonds (the **“Bondholders”**) in the above mentioned bond issue ISIN NO001 0714561 (the **“Bond Issue”**) issued by Jacktel AS (the **“Issuer”**).

All capitalized terms used herein shall have the meaning assigned to them in the bond agreement dated 8 July 2014 (the **“Bond Agreement”**) made between the Bond Trustee and the Issuer, unless otherwise stated herein.

The Issuer has notified the Bond Trustee by a notice attached hereto that the Issuer will exercise the Call Option pursuant to clause 10.3 of the Bond Agreement.

The Bonds will be redeemed at par value plus accrued interest on 21 January 2019, as follows:

**Redemption amount:** EUR 902,071.

**Redemption price:** 100% of the said Redemption amount, plus accrued interest on the redeemed amount up to the Settlement Date.

**Record Date:** 17 January 2019.

**Settlement Date:** 21 January 2019.

Bondholders requesting further information may contact Nordic Trustee AS.

Yours sincerely



Morten S. Bredeesen

**Nordic Trustee AS**

Nordic Trustee AS  
Haakon VIIs gate 1  
0161 Oslo

Oslo, 4 December 2018

Sent by e-mail to: mail@nordictrustee.no

**7.00 per cent Jacktel AS Senior Secured Callable Bond Issue 2014/2019 - Notification of Call Option**

Reference is made to the bond agreement for the 7.00 per cent Jacktel AS Senior Secured Callable Bond Issue 2014/2019 (the "**Bond Issue**") issued by Jacktel AS ("**Jacktel**") in 2014, maturing on 9 July 2019 (ISIN NO 001 0714561).

Jacktel hereby notifies Nordic Trustee ASA, as the trustee for the Bond Issue, that Jacktel exercises its call option as defined in Clause 10.3 of the bond agreement, and will redeem EUR 902,071 of bonds (being the total amount of Outstanding Bonds at the settlement date) at par value plus accrued interest on the redeemed amount up until, but not including, the settlement date of the call option 21 January 2019.

Yours sincerely  
for **Jacktel AS**



Name: BJØRN E. HENRIKSEN  
Title: CHAIRMAN