

*Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS*

**To the bondholders in:**

**ISIN NO 001 0715212 -**

**10 per cent Latina Offshore Holding Limited Senior Secured  
Callable Bond Issue 2014/2020 with step up**

Oslo, 3. September 2019

### **Notice regarding merger of ISINs**

Reference is made to the Proposed Resolution as defined in the Notice of a Written Bondholder's Resolution on 10 July 2019 adopted with the requisite majority on 19 July 2019.

Reference is also made a notice dated 31 July 2019 informing that certain capitalisation events described in the Proposed Resolution will be implemented after payment of interest on 31 July 2019.

With record date 30 August 2019 and settlement date 3 September 2019, ISIN NO0010851447 and ISIN NO0010838709 will be converted at a price of 110% into ISIN NO0010715212.

Due to rounding by the Securities Depository system, outstanding amount under NO0010715212 following the conversion is USD 54 389 996.

Yours sincerely  
**Nordic Trustee AS**



Morten S. Bredesen