

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 0010715212 – 10 per cent Latina Offshore Holding Limited Senior
Secured Callable Bond Issue 2014/2016 with step up**

Oslo, 6 April 2018

Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 3 April 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the proposed resolution reached 76,6 % of the total number of Voting Bonds as votes in favor of the proposal, and the proposal was adopted according to the voting requirements set out in the Bond Agreement. The Bond Agreement will therefore be changed as set out in the Notice.

Yours sincerely
Nordic Trustee AS



Morten S. Bredesen