

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 0010715212 – 10 per cent Latina Offshore Holding Limited Senior Secured Callable Bond Issue 2014/2016 with step up

Oslo, 5 October 2018

Notice from Written Resolution

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 26 September 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

At the expiry of the Voting Period, there were sufficient votes to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the written resolution.

Yours sincerely
Nordic Trustee AS



Morten S. Bredesen