

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010715246 - 10.80% Brødrene Greger AS Senior Secured Bond Issue
2014/2019**

Oslo, 15 May 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 28 April 2017.

The proposed resolution obtained 96.94 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely
Nordic Trustee ASA



Jørgen Andersen