

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010719503 - FRN Otiga Group AS (formerly Personalhuset AS) Senior  
Secured Callable Open Bond Issue 2014/2019**

Oslo, 21 June 2019

**Exercise of call option**

Nordic Trustee AS is appointed as Bond Trustee for the above mentioned Bond issue. All capitalized terms used herein shall have the meaning assigned to them in the bond agreement originally dated 11 September 2014 (as amended) (the “**Bond Agreement**”), unless otherwise stated herein.

The Issuer has notified the Bond Trustee that it will exercise the Call Option and repay the entire Bond Issue in accordance with the Bond Agreement, Clause 10.2.1, as follows:

**Record Date:** end of business 1 August 2019

**Settlement Date:** 5 August 2019

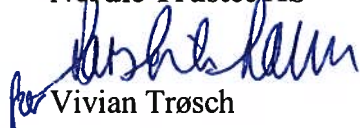
**Call Price:** 100.75 %

**Accrued interest:** 7.72 % from and including the Interest Payment Date on 11 June 2019, to, but excluding the Settlement Date.

Bondholders requesting further information may contact Nordic Trustee AS.

Yours sincerely

**Nordic Trustee AS**

  
for Vivian Trøsch