

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

To the bondholders in:

ISIN: NO0010720790 - FRN Boa OCV AS Senior Secured Bond Issue 2015/2019

ISIN: NO0010675051 - FRN Boa SBL AS Senior Secured Bond Issue 2013/2018

**ISIN: NO0010699077 - FRN Boa Offshore AS Senior Unsecured Bond Issue
2013/2018**

**ISIN: NO0010741895 FRN Boa Offshore AS Subordinated Callable Bond Issue
2015/2018**

Oslo, 7 July 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 22 June 2017.

ISIN: NO0010720790 - FRN Boa OCV AS Senior Secured Bond Issue 2015/2019

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99.90 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

ISIN: NO0010675051 - FRN Boa SBL AS Senior Secured Bond Issue 2013/2018:

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 95.36 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010699077 - FRN Boa Offshore AS Senior Unsecured Bond Issue
2013/2018**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 99.78 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010741895 - FRN Boa Offshore AS Subordinated Callable Bond Issue
2015/2018**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee ASA


Olav Slagsvold