

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For ytterligere informasjon, vennligst kontakt Nordic Trustee AS på telefon +47 22 87 94 00.

To the bondholders in:

ISIN NO 001 0720790 – FRN Boa OCV AS Senior Secured Bond Issue 2014/2019

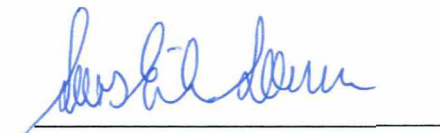
Oslo, 9 October 2017

Notice from Written Bondholders' Resolution

The Proposed Resolution, as defined in the Summons for Written Resolution dated 25 September 2017 (the “**Summons**”), was today adopted with the requisite majority. The Proposed Resolution will be implemented as set out in the Summons.

Yours sincerely

Nordic Trustee AS



Lars Erik Lærum