

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN NO 0010720790 – FRN Boa OCV AS Senior Secured Bond Issue 2014/2019  
(the “Bond Issue”)**

Oslo, 3 January 2019

**Notice from a Written Resolution**

Today a Written Resolution was passed pursuant to a notice of Written Resolution dated 21 December 2018 (the “**Notice**”).

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the proposed resolution reached the requisite majority of the total number Voting Bonds as votes in favor of the proposal, and the proposal was adopted according to the voting requirements set out in the Bond Agreement. The Bond Agreement will therefore be changed as set out in the written resolution.

Yours sincerely  
Nordic Trustee AS

  
Lars Erik Lærum