

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

**ISIN: NO0010722523 -9.75 per cent Neptuno Finance Limited Senior Secured
Callable Bond Issue 2014/2019**

Oslo, 10 May 2017

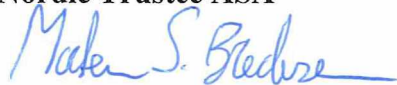
Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 20 April 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely

Nordic Trustee ASA



Morten S. Bredesen