

NORDIC TRUSTEE

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the Bondholders in:

**ISIN: NO0010732043 - SeaBird Exploration Finance Limited First Lien Callable
Bond Issue 2015/2018**

**ISIN: NO0010732076 - SeaBird Exploration Finance Limited First Lien Callable
Bond Issue 2015/2018**

Oslo, 6 June 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 26 May 2017 (the "Summons").

There were sufficient Bondholders present at the meeting to form a quorum under the Bond Agreement. The proposed resolution obtained 100% of the votes, and the Proposal and the Proposal II were adopted according to the voting requirements of the Bond Agreement.

Capitlised terms used but not otherwise defined herein shall have the same meaning as in the Summons.

Yours sincerely

Nordic Trustee ASA



Morten S. Bredesen