

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010740459 - 12.00 per cent Goliath Offshore Holdings Pte. Ltd Senior Secured Callable Bond Issue 2015/2017

ISIN: NO0010740467 - 15.00 per cent Goliath Holding Pte. Ltd Super Senior Callable Bond Issue 2015/2017

Oslo, 20 April 2018

GOLIATH OFFSHORE PTE. LTD. - NEW CHARTER CONTRACT

Reference is made to the bond issues with ISIN NO 0010740459 and ISIN NO 0010740467 issued by Goliath Offshore Holdings Pte. Ltd. (the "Issuer").

The Issuer has recently secured a new bare boat charter contract with the company Magrem Investments Ltd. (the "**Charterer**") for employment of Vessel in the U.S. Gulf of Mexico. The charter period consist of (i) an agreed warm stack period of 104 days (the "**Warm Stack Period**") (ii) a firm period of 120 days (the "**Firm Period**") which commenced 16 April and (iii) option periods up to a total of 300 days (the "**Option periods**") (the "**Charter Period**"). No charter hire will be payable for the Warm Stack Period and the first 29 days of the Firm Period. The Charterer will bear all costs associated with the Vessel during the Charter Period.

For any additional information, please contact Fredrik Lundberg at Nordic Trustee AS, Lundberg@nordictrustee.com or legal advisor of Nordic Trustee, BAHR Law firm, Peter Bugge Hjorth, pch@bahr.no.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg