

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010740459 - 12.00 per cent Goliath Offshore Holdings Pte. Ltd Senior Secured Callable Bond Issue 2015/2017**

**ISIN: NO0010740467 - 15.00 per cent Goliath Holding Pte. Ltd Super Senior Callable Bond Issue 2015/2017**

Oslo, 7 June 2018

**Maturity Date extended to 11 June 2020**

We refer to the bond agreements for ISIN: NO0010740459 – 12.00 per cent. Senior Secured Callable Bond Issue 2015/2017 (the “**GOH Senior Secured Bond Agreement**”) between Goliath Offshore Holdings Pte. Ltd. (the “**Issuer**”) and Nordic Trustee AS (the “**Bond Trustee**”), and ISIN: NO0010740467 – 15.00 per cent. Super Senior Secured Callable Bond Issue 2015/2017 (the “**GOH Super Senior Bond Agreement**”) between GOH and the Bond Trustee (the GOH Senior Secured Bond Agreement and the GOH Super Senior Secured Bond Agreement together referred to as the “**Bond Agreements**”).

According to Clause 2.2.7 of the Bond Agreements, the Issuer has elected to extend the Maturity Date to 11 June 2020.

Yours sincerely  
Nordic Trustee AS

  
Fredrik Lundberg