

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO 001 0740459 - Goliath Offshore Holdings Pte. Ltd. 15/18 12,00% USD

ISIN NO 001 0740467 - Goliath Offshore Holdings Pte. Ltd. 15/18 15,00% UDS

Oslo, 26 April 2019

GOLIATH OFFSHORE PTE. LTD. - NEW CHARTER CONTRACT

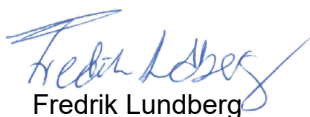
Reference is made to the bond issues with ISIN NO 0010740459 and ISIN NO 0010740467 issued by Goliath Offshore Holdings Pte. Ltd. (the "**Issuer**").

The Issuer has recently secured a new bare boat charter contract with the company Magrem Investments Ltd. for employment of 'Nor Goliath' (the "**Vessel**"). Active utilization of the Vessel is expected to commence on or prior to 1 June 2019, and the length of the charter period will be between 60 and 240 days.

For any additional information, please contact Fredrik Lundberg at Nordic Trustee AS, Lundberg@nordictrustee.com or legal advisor of Nordic Trustee AS, Schjødt Law firm, Peter Bugge Hjorth, pehj@schjodt.no.

Yours sincerely

Nordic Trustee AS


Fredrik Lundberg