

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

ISIN: NO0010740459, USD 220,000,000 Goliath Offshore Holdings Pte. Ltd., 15/17 12.00% Senior Secured Callable Bond Issue and

ISIN: NO0010740467, USD 54,123,799, Goliath Offshore Holdings Pte. Ltd., 15/17 15.00% Super Senior Secured Bond Issue

Oslo, 13 December 2019

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 5 December 2019.

For ISIN NO001074045.9

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 74.93 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The implementation of the proposal is dependent of an adoption of the Proposal also in ISIN NO001074046.7.

For ISIN NO001074046.7

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 60.81 % of the votes, which, according to the voting requirements of the Bond Agreement, was not sufficient for adoption. The Bond Agreement will remain unchanged.

Yours sincerely

Nordic Trustee AS


Fredrik Lundberg