

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 001 0740467 - 15.00 per cent Goliath Offshore Holdings Pte. Ltd. Super
Senior Secured Callable Bond Issue 2020/2023**

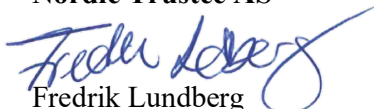
Oslo, 20 December 2023

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 5 December 2023 (the “**Notice**”).

The Proposal (as defined in the Notice) was adopted according to the voting requirements of the Bond Agreement and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg