

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

ISIN: NO0010741689 - FRN GripShip AS Senior Secured Bond Issue 2015/2018

Oslo, 3 April 2017

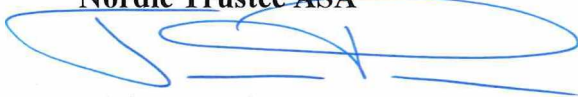
Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 17 March 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 70.77 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA



Vivian Trøsch