

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 0010754062 - 5.75% B121 Holding AS Bond Issue 2015/2020

Oslo, 16 October 2019

Information from the Issuer regarding redemption of the Bonds

Reference is made to the bond agreement dated 11 December 2015 (as amended) (the “**Bond Agreement**”) entered into between Nordic Trustee AS as bond trustee (the “**Bond Trustee**”) and B121 Holding AS as the issuer (the “**Issuer**”).

Capitalized terms used herein shall, unless otherwise defined herein, have the meaning assigned to them in the Bond Agreement.

The Issuer has informed the Bond Trustee that the Bonds will be redeemed in full on the earliest settlement date, being the first Business Day falling forty-eight (48) months after the Settlement Date, cf. the Bond Agreement, Clause 3.7. The Issuer will exercise the Call Option by a separate written notice to the Bondholders at least ten (10), but no more than twenty (20) Business Days before the earliest call settlement date in accordance with the Bond Agreement, Clause 3.7.2.

Yours sincerely
Nordic Trustee AS



Vivian Trøsch