

Nordic Trustee ASA  
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Norway

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18 June 2018

Dear Sirs,

**12 % Hilleren Tomteselskap AS Senior Secured Callable Bond Issue 2016/2017**  
**ISIN NO0010759376 (NOK Tranche)**  
**ISIN NO0010759384 (SEK Tranche)**  
**20 % Hilleren Tomteselskap AS Junior Secured Callable Bond Issue 2016/2017**  
**ISIN: NO0010759392 (NOK Tranche)**  
**ISIN: NO0010759400 (SEK Tranche)**

Reference is made to information distributed on to the bondholders on 15 June 2018.

The Issuer finds the information wrongful and incomplete, and will present comments and corrections, comments and additional information on Tuesday 19 June 2018 to counter the criticism raised against the Issuer.

We request that this letter is forwarded to all recipients of the information distributed on 15 June 2018.

Yours faithfully,

Hilleren Tomteselskap AS

  
Knut-Jørgen Hauge