

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

To the bondholders in:

ISIN: NO0010759376	-	12 % Hilleren Tomteselskap AS Senior Secured
NO0010759384		Callable Bond Issue 2016/2017 (NOK and SEK
		Tranche)
NO0010759392		20 % Hilleren Tomteselskap AS Junior Secured
NO0010759400		Callable Bond Issue 2016/2017 (NOK and SEK
		Tranche)

Oslo, 7 September 2018

Dial-in details for Bondholders' Meeting

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the holders of the bonds (the "**Bondholders**") in all the above mentioned bond issues issued by Hilleren Tomteselskap AS and Hilleren Invest AS, respectively.

Reference is made to the summons to Bondholders' Meeting dated 27 August 2018, summoning for a Bondholders' Meeting on 11 September 2018 (the "**Bondholders' Meeting**").

The Bond Trustee hereby invite those Bondholders not participating physically at the Bondholders' Meeting to participate per telephone conference. We have been informed that the Issuer will dial in to the telephone conference and will answer questions the Bondholders may have.

Dial-in details may be obtained by contacting the undersigned at slagsvold@nordictrustee.com. For the sake of good order, we emphasise that it will not be possible to vote at the Bondholders' Meeting per telephone.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold