

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

**To the bondholders in:**

<b>ISIN: NO0010759376</b>	-	<b>12 % Hilleren Tomteselskap AS Senior Secured</b>
<b>NO0010759384</b>		<b>Callable Bond Issue 2016/2017 (NOK and SEK</b>
		<b>Tranche)</b>
<b>NO0010759392</b>		<b>20 % Hilleren Tomteselskap AS Junior Secured</b>
<b>NO0010759400</b>		<b>Callable Bond Issue 2016/2017 (NOK and SEK</b>
		<b>Tranche)</b>

Oslo, 7 September 2018

**Dial-in details for Bondholders' Meeting**

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the holders of the bonds (the "**Bondholders**") in all the above mentioned bond issues issued by Hilleren Tomteselskap AS and Hilleren Invest AS, respectively.

Reference is made to the summons to Bondholders' Meeting dated 27 August 2018, summoning for a Bondholders' Meeting on 11 September 2018 (the "**Bondholders' Meeting**").

The Bond Trustee hereby invite those Bondholders not participating physically at the Bondholders' Meeting to participate per telephone conference. We have been informed that the Issuer will dial in to the telephone conference and will answer questions the Bondholders may have.

Dial-in details may be obtained by contacting the undersigned at [slagsvold@nordictrustee.com](mailto:slagsvold@nordictrustee.com). For the sake of good order, we emphasise that it will not be possible to vote at the Bondholders' Meeting per telephone.

Yours sincerely  
**Nordic Trustee AS**

  
Olav Slagsvold