

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010759376 / NO0010859929      12 % Hilleren Tomteselskap AS Senior**  
**ISIN: NO0010759384 / NO0010859853      Secured Callable Bond Issue 2016/2017**

**ISIN: NO0010759392 / NO0010859887      20 % Hilleren Tomteselskap AS Junior**  
**ISIN: NO0010759400 / NO0010859861      Secured Callable Bond Issue 2016/2017**

Oslo, 7 August 2019

**Request from a Bondholder**

Nordic Trustee AS (the “**Bond Trustee**”) acts as trustee for the holders of the bonds (the “**Bondholders**”) in all the above mentioned bond issues issued by Hilleren Tomteselskap AS.

All capitalized terms used herein shall have the meaning assigned to them in the bond agreements, both dated 22 March 2016 and made between the Bond Trustee and the Issuer (the “**Bond Agreements**”). References to Clauses and paragraphs are references to Clauses and paragraphs in the Bond Agreements.

Please be informed that the Bond Trustee has been approached by a Bondholder (the “**Requesting Bondholder**”), who would like to come in contact with other Bondholders who in accordance with Clause 16.2 (b) of the Bond Agreements jointly could instruct the Bond Trustee to, inter alia, i) enforce the Mortgage over the Property forthwith, and ii) sell the Property following a valuation.

Bondholders who would like to come in contact with the Requesting Bondholder to assess the above is asked to contact the undersigned at [slagsvold@nordictrustee.com](mailto:slagsvold@nordictrustee.com).

Yours sincerely  
**Nordic Trustee AS**



Olay Slagsvold