

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO00I0759376 (NOK Tranche) 12 % Hilleren Tomteselskap AS Senior
ISIN: NO00I0759384 (SEK Tranche) Secured Callable Bond Issue 2016/2017**

**ISIN: NO00I0759392 (NOK Tranche) 20 % Hilleren Tomteselskap AS Junior
ISIN: NO00I0759400 (SEK Tranche) Secured Callable Bond Issue 2016/2017**

Oslo, 11 September 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 27 August 2018.

**ISIN: NO00I0759376 (NOK Tranche) 12 % Hilleren Tomteselskap AS Senior
ISIN: NO00I0759384 (SEK Tranche) Secured Callable Bond Issue 2016/2017**

There were sufficient Bondholders present at the meeting to form a quorum. The Proposal 2 obtained 96.03 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

**ISIN: NO00I0759392 (NOK Tranche) 20 % Hilleren Tomteselskap AS Junior
ISIN: NO00I0759400 (SEK Tranche) Secured Callable Bond Issue 2016/2017**

There were sufficient Bondholders present at the meeting to form a quorum. The Proposal 2 obtained 99.24 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Olav Slagsvold