

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann AS.

**To the bondholders in:**

**ISIN: NO0010759400 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue  
2016/2017**

**ISIN: NO0010759384 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue  
2016/2017**

**ISIN: NO0010759392 - 20 % Hilleren Tomteselskap AS Junior Secured Bond Issue  
2016/2017**

**ISIN: NO0010759376 - 12 % Hilleren Tomteselskap AS Senior Secured Bond Issue  
2016/2017**

Oslo, 2 October 2017

**Payment of the Interest due in September 2017**

Nordic Trustee AS is appointed as the Bond Trustee for the above mentioned Bond Issues where Hilleren Tomteselskap AS is the Issuer (the “**Issuer**”).

Unless otherwise defined herein, all capitalized terms herein shall have the meaning assigned to them in the bond agreement dated 22 March 2016 (the “**Bond Agreement**”).

Reference is made to the Notice published on Stamdata.no 18 September 2017 where the Issuer informed the Bond Trustee that interest due on the Interest Payment Date 18 September 2017 would not be paid.

The due interest originally payable on the Interest Payment Date in September 2017, including default interest in accordance with Clause 11.5 of the Bond Agreement (current interest rate plus 5% default interest) from and including 18 September 2017 to, but excluding, 4 October 2017, will be settled on **4 October 2017**.

Yours sincerely,  
Nordic Trustee AS



Vivian Trøsch