

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 001 076955.7 -8.40 per cent Nor Offshore SPV, Ltd. Senior Secured Callable Bond Issue 2016/2020 (the "Bond Issue")

Oslo, 22 February 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 14 February 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS


Fredrik Lundberg