

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010776180 -8.0% Storgata Holding AS Bond Issue 2016/2018

Oslo, 29 November 2017

Exercise of Call Option

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above mentioned bond issue (the “**Bond Issue**”) issued by Storgata Holding AS (the “**Issuer**”) pursuant to the bond agreement dated 10 October 2016 (the “**Bond Agreement**”)

The Issuer has in accordance with a letter to the Bond Trustee on 27 November 2017 notified that the Issuer will exercise the Call Option in accordance with clause 3.10 of the Bond Agreement to redeem the entire Bond Issue.

Settlement Date: 11 December 2017

Call Price: 101% of par value plus accrued interests

Bondholders requesting further information may contact Nordic Trustee AS

Yours sincerely
Nordic Trustee AS



Olav Slagsvold