

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 0010776776 - 35 per cent. OSX3 Cayman Limited Callable Bond Issue  
2016/2019**

Oslo, 23 November 2018

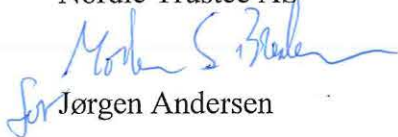
**Notice from Written Bondholders' Resolution**

Today a Written Bondholders' Resolution was passed pursuant to a notice of Written Bondholders' Resolution dated 23 November 2018 (the "**Notice**").

Capitalized terms used herein shall have the same meaning ascribed to them in the Notice, unless otherwise stated herein.

Today the proposed resolution reached the requisite majority of the total number Voting Bonds as votes in favor of the proposal, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely  
Nordic Trustee AS

  
Jørgen Andersen