

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010779945 - Solship Invest 1 AS (previous name Rem Offshore ASA) Secured Bond
Issue 2016/2024**

Oslo, 4 December 2019

Notice from Bondholders' Meeting

Today a Bondholders' Meeting was held pursuant to the Summons to a Bondholders' Meeting dated 20 November 2019 (the "**Summons**").

There were not sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum, and no valid resolution was made, however the Proposal obtained 97.36 % of the votes. The Proposal is therefore not approved.

Yours sincerely
Nordic Trustee AS



Jørgen Andersen