

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010780497 - 14% Hilleren Invest AS Senior Secured Bond Issue
2016/2017**

Oslo, 23 November 2017

Extension of the Maturity Date

Nordic Trustee AS is appointed as the Bond Trustee for the above mentioned Bond Issue where Hilleren Invest AS is the Issuer (the “**Issuer**”).

Unless otherwise defined herein, all capitalized terms herein shall have the meaning assigned to them in the bond agreement dated 14 December 2016 (the “**Bond Agreement**”).

The Issuer has by written notice requested a 3 month extension of the Maturity Date in accordance with the Bond Agreement, Clause 10.1, and the extended Maturity Date for the above mentioned Bond Issue is **14 March 2018**.

Any adjustments will be made according to the Business Day Convention.

Yours sincerely
Nordic Trustee AS



Vivian Trøsch