

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS

To the bondholders in:

ISIN: NO0010838170 - 14 % Hilleren Invest AS Senior Secured Bond Issue
NO0010780497 2016/2017

Oslo, 27 May 2019

Invitation to telephone meeting regarding upcoming Bondholders' Meeting

Nordic Trustee AS (the "**Bond Trustee**") acts as trustee for the holders of the bonds (the "**Bondholders**") in all the above mentioned bond issues issued by Hilleren Invest AS (the "**Issuer**").

All capitalized terms used herein shall have the meaning assigned to them in the bond agreements, both dated 14 December 2019 and made between the Bond Trustee and the Issuer.

Reference is made to the Summons to Repeated Bondholders' Meeting dated 13 May 2019, to be held on 29 May 2019 (the "**Bondholders' Meetings**").

The Bond Trustee wants to invite all Bondholders' to join the Repeated Bondholders' Meeting by way of a telephone meeting on **Wednesday 29 May 2019 at 1300 (CET)** in order to facilitate for questions to the sole shareholder of Hilleren Invest AS.

Please reach out to the Bond Trustee at the e-mail address below with your "proof of holding" of Bonds to obtain call-in details for the telephone meeting:

Olav Slagsvold
slagsvold@nordictrustee.com
+47 90 66 38 38

Yours sincerely
Nordic Trustee AS



Olav Slagsvold