

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 001 0780497 - 14 % Hilleren Invest AS Senior Secured Bond Issue 2016/2017

Oslo, 6 April 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 19 March 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 88.97 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be amended as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee AS



Olav Slagsvold