

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010780497 - 14 % Hilleren Invest AS Senior Secured Bond Issue
2016/2017**

Oslo, 30 November 2018

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 15 November 2018.

There were not sufficient Bondholders present at the meeting to form a quorum, and no valid resolution was made, however the proposed resolution obtained 100 % of the votes. The Bond Agreement will remain unchanged.

Yours sincerely
Nordic Trustee AS


Olay Slagsvold