

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010780497 - 14 % Hilleren Invest AS Senior Secured Bond Issue  
2016/2017**

Oslo, 30 November 2018

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 15 November 2018.

There were not sufficient Bondholders present at the meeting to form a quorum, and no valid resolution was made, however the proposed resolution obtained 100 % of the votes. The Bond Agreement will remain unchanged.

Yours sincerely  
**Nordic Trustee AS**



Olay Slagsvold