

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO0010780497 - 14 % Hilleren Invest AS Senior Secured Bond Issue
2016/2017**

Oslo, 28 December 2018

Notice from Repeated Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to summons of 10 December 2018.

The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely
Nordic Trustee AS



Olay Slagsvold