

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 001 0782584 - FRN Odfjell SE Senior Unsecured Open Bond Issue 2017/2021
"ODF08")**

Oslo, 13 December 2019

Notice from Bondholders' Meeting


Today a Bondholders' Meeting was held pursuant to the Summons to a Bondholders' Meeting dated 29 November 2019 (the "**Summons**").

There were not sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum, and no valid resolution was made, however the Proposed Resolution (as defined in the Summons) obtained 86.50 % of the votes. The Proposed Resolution is therefore not approved.

A Repeated Bondholders' Meeting will be summoned to be held on 10 January 2020.

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum