

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010785751 - Olympic Subsea ASA 17/22 0,00% C - Senior Unsecured  
Convertible Bonds NOK 60,000,000**

Oslo, 7 December 2018

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 23 November 2018.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee AS**



Lars Erik Lærum