

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010786577 - 4.75% Link Mobility Group ASA Senior Secured Bonds EUR  
175,000,000 2017/2022**

Oslo, 9 October 2018

**Exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Link Mobility Group ASA is the issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 22 February 2017.

The Issuer has in a letter to the Bond Trustee on 9 October 2018 notified that the Issuer will exercise the Call Option in accordance with clause 10.2 of the Bond Terms and the redeem the entire Bond Issue. The payment will be carried out as follows:

**Redemption price:** 107.63884 % of par value, plus accrued interest.  
**Record Date:** 19 October 2018  
**Settlement Date:** 23 October 2018

Yours sincerely  
**Nordic Trustee AS**

  
Fredrik Lundberg