

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010789985 - FRN Crayon Group Holding AS Senior Secured Callable Bond  
Issue 2017/2020**

Oslo, 7 November 2019

### **Exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Crayon Group Holding ASA is issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the bond terms originally dated 4 April 2017 (the “**Bond Terms**”).

The Issuer has in a letter to the Bond Trustee on 6 November 2019 notified that the Issuer will exercise the Call Option to redeem the entire Bond Issue in accordance with clause 10.2 (*Voluntary early redemption - Call Option*) of the Bond Terms.

The payment will be carried out as follows:

Redemption amount:	In full
Redemption price:	100% of Nominal Amount plus accrued and unpaid interest
Record Date:	20 November 2019
Settlement Date:	22 November 2019

Yours sincerely  
**Nordic Trustee AS**



Ellen Sjøland