

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO 0010790579 - Tveten Park AS 17/20 FRN C

Oslo, 23 April 2019

Exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Tventen Park AS is the issuer (the “**Issuer**”). All capitalized terms used herein shall have the meaning assigned to them in the bond agreement originally dated 25 April 2017 (the “**Bond Agreement**”).

The Issuer has, in a letter to the Bond Trustee on 23 April 2019, notified that the Issuer will exercise the Call Option in accordance with clause 10.2 of the Bond Agreement to redeem the complete Bond Issue.

The payment will be carried out as follows:

Redemption amount: In full

Redemption price: 102.0% of the said Redemption amount, plus accrued interest on the redeemed amount up to 9 May 2019

Record Date: 7 May 2019

Settlement Date: 9 May 2019

Yours sincerely

Nordic Trustee AS



Ellen Søliland