

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

### To the bondholders in:

**ISIN: NO 001 0793870 - FRN I.M. Skaugen SE Senior Unsecured USD Bond Issue 2017/2018**

**ISIN: NO 001 0838444 - IMSK SE NO0010793870 RD 040618**

**ISIN: NO 001 0838618 - IMSK SE NO0010793870 IN 040618**

Oslo, 9 December 2019

### Annual report of the bankruptcy estate of IMSK SE

We hereby inform that the annual report of the bankruptcy estate of IMSK SE (formerly I. M. Skaugen SE) is available for the Bondholders in FRN I.M. Skaugen SE Senior Unsecured USD Bond Issue 2017/2018 (ISIN NO0010793870, NO0010838444, NO0010838618) upon request to the Bond Trustee. The Bondholders who wish to receive access to the annual report and other documents available for the creditors in the bankruptcy estate of IMSK SE may contact Ellen Søliland ([soiland@nordictrustee.com](mailto:soiland@nordictrustee.com)). The documents are available in Norwegian only.

The Bond Trustee has filed a claim on behalf of the bondholders in the bankruptcy estate of IMSK SE. The outlook for dividend from the bankruptcy estate of IMSK SE is still uncertain, and we refer to the annual report for further information on the avoidance claims against IMSKMAN AS and the legal proceedings against the MAN group as referred to in the notice of the bankruptcy estate of IMSK SE on 29 January 2019.

Yours sincerely

**Nordic Trustee AS**



Ellen Søliland