

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010795602 - 8.25 per cent. Nova Austral S.A. Senior Secured Callable Bond
Issue 2017/2021**

Oslo, 29 November 2017

Notice to Bondholders – Call with the Issuer

Reference is made to the Bond Terms for the above mentioned bond issue.

The Issuer has published its Q3 2017 financial report on www.stamdata.com, and has in this regard invited all investors to a call on Thursday 7 December 2017 at 13.30 (Oslo time).

Dial-in details for the above mentioned call has been distributed directly to the Bondholders through VPS. It will also be possible to receive dial-in details by sending a request together with proof of holding to the Bond Trustee.

For any questions regarding the call, please contact:

Nordic Trustee AS

Attn: Ninna Larsen

E-mail: larsen@nordictrustee.com

Yours sincerely

Nordic Trustee AS



Ninna Larsen